

688226



2024

1

2

3

4

5

6

7

2024				
	10	1.5200	2025	3 31
187,647,520			28,522,423.04	
	30.06%			

8


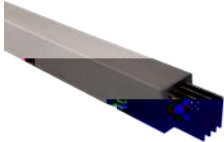





			688226	

	1	1
	0511-88227266	0511-88227266
	0511-88227266	0511-88227266
	DMB@wetown.cc	DMB@wetown.cc

1

“ ” “ ”

--	--	--

2

“

”

--	--	--

3


SMBB

MBB

SMBB

HJT

SmartWire 0BB

1

“ ”

2

3

BOM

MES

4

OEM/ODM

1.

38

382

1

2021

3

2024 7

2024 2027

8

2024 2027

6,500

2024

6,083

2025

3,500

6,700

51%

48%

IEA

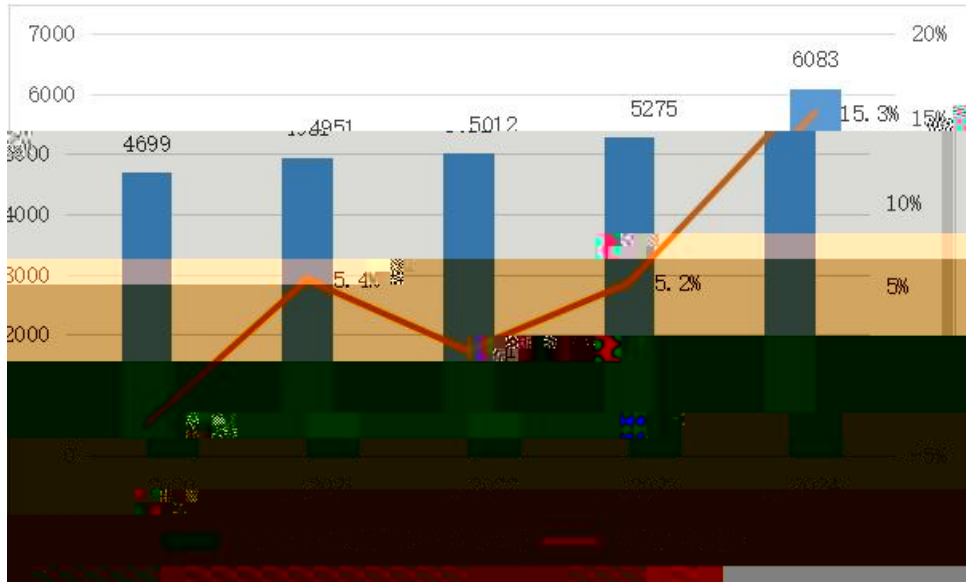
2024-2030

5,000

2016-2023

50%

2020 2024



AI

5G

IoT

AI

2026

GPU/ASIC

1000TWh

30kW

8

2522

10

2024

73.76GW

2023

130%

2025

2025

144.3GWh

50%

2025

“ ”

2024

2023 6

“ + ”

10%-20%

2024

3.73

23%

86%

2021

2024

2023

2023 10

“ + ”

“ ” “ ”

3

2024 8

2030

15

25%

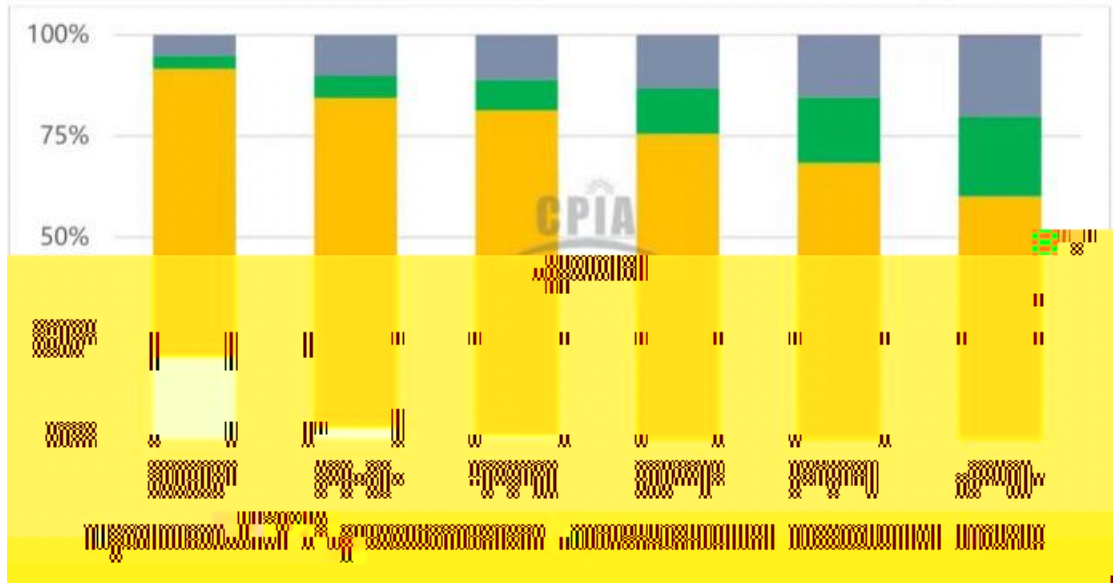
NREP

2030

130GW

2040

58%



2024-2025

Year	TOPCon	2BB	SMBB	SMBB	16BB	9BB
2024	98%	0BB	0BB	0BB	0BB	0BB
2030	39.6%	10BB	2BB	16BB	9BB	1%

2024-2030 TOPCon



2024-2025

2.

CE KEMA ASTA UL
40
CE

EMS

PACK

PCS

CQC
CQC ASTA
BMS

AI

SMBB

	0	34 937 167	22 32	0		0	
	0	31 800 833	20 32	0		0	
	0	12 705 866	8 12	0		0	
	0	10 000 000	6 39	0		0	
	6 006 683	6 006 683	3 84	0		0	
	0	5 000 000	3 19	0		0	
	1 788 838	1 788 838	1 14	0		0	
	1 107 021	1 107 021	0 71	0		0	
	602 229	1 091 391	0 70	0		0	
	1 008 358	1 008 358	0 64	0		0	

2024

2025 4 24